

ALPS WEEKLY ETF SPOTLIGHT

DTEC – ALPS Disruptive Technology ETF

11.30.2018

Thematic Tech	Indxx Disruptive Technologies Index (IDTEC)	MSCI ACWI Index (MXWD)	Morningstar Exponential Technologies Total Return Index (MSEXPOTU)
1 Week Return	4.58%	3.27%	4.30%
YTD Return	5.44%	-4.32%	3.75%

Source: Bloomberg, as of November 30, 2018. **Past performance is not indicative of future results.** For standardized performance of the fund please [click here](#).

- All 10 disruptive technology themes in the ALPS Disruptive Technology ETF (DTEC), which tracks the IDTEC Index, were positive last week, as the fund soared over 4.5% after dovish comments from the Fed Chairman regarding further interest rate hikes.

Cyber Security: Protect Yourself Before You Wreck Yourself

- The Cybersecurity theme climbed 7.10%** last week as DTEC holdings, Okta Inc. (OKTA), Fortinet (FTNT), Qualys (QYLS), Palo Alto Networks (PANW), and Check Point Software Tech (CHKP) each announced security integrations with the Amazon Web Services (AWS) Security Hub, joining Trend Micro (4704 JP) who is also in DTEC.

Company Partnering with AWS	Ticker	DTEC Weight	Total Return (11/23/18-11/30/18)
Okta	OKTA	0.89%	2,229 bps
Fortinet	FTNT	0.92%	865 bps
Qualys	QYLS	0.91%	862 bps
Palo Alto Networks	PANW	0.84%	394 bps
Trend Micro	4707 JP	1.09%	279 bps
Check Point Software Technology	CHKP	1.06%	245 bps

Mobile Payments: Shop 'Til You Drop

- The Mobile payments theme was up 6.88%** last week following record breaking sales over the Thanksgiving Weekend. Transactions on mobile devices were up 55.6% from last year to reach \$2.2 billion in sales on Cyber Monday.

According to Adobe Digital Insights, \$7.9 billion was spent online on Cyber Monday, an increase of 19.3% compared to last year, surpassing estimates.

Cloud Computing: Making It Rain in the Cloud

- The Cloud Computing theme gained 6.74%** last week following strong earnings by Salesforce.com (CRM; 0.96% weight in DTEC), which reinvigorated investor sentiment around continued cloud adoption. In addition, the CEO of ServiceNow Inc (NOW; 0.96% weight in DTEC) on CNBC last week predicted further widespread adoption of cloud based applications.

"We are still in the early days of cloud computing adoption," said ServiceNow CEO John Donahoe, "Just like in our consumer lives where cloud-based applications have given us better user experiences and greater efficiencies, the same thing is now happening in the enterprise business and in governments."

DTEC: Combining Disruptive Technology Themes All Under One Hood

- Mobile Payments** can't work without sufficient **Cyber Security** protecting those payments, which are all processed within **Cloud Computing**. This is only one example of how the 10 disruptive technology themes within DTEC work together to push innovation forward, and why it makes sense to own all of them within one product.

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Top 10 Holdings*

Red Hat Inc	1.37%
Mazor Robotics Ltd	1.32%
Vestas Wind Systems A/S	1.31%
LendingTree Inc	1.27%
Symantec Corp	1.25%
Omron Corp	1.24%
VMware Inc	1.22%
Siemens Gamesa Renewable Energy	1.19%
American Express Co	1.17%
Keyence Corp	1.16%

* Source Bloomberg, L.P., as of 11/30/2018
(subject to change)

Important Disclosure & Definitions

An investor should consider the investment objectives, risks, charges and expenses carefully before investing. To obtain a prospectus which contain this and other information call 866.675.2639 or visit www.alpsfunds.com. Read the prospectus carefully before investing.

ALPS Disruptive Technologies ETF Shares are not individually redeemable. Investors buy and sell shares of the ALPS Disruptive Technologies ETF on a secondary market. Only market makers or “authorized participants” may trade directly with the Fund, typically in blocks of 50,000 shares.

There are risks involved with investing in ETFs including the loss of money. Additional information regarding the risks of this investment is available in the prospectus.

The Fund is subject to the additional risks associated with concentrating its investments in companies in the market sector.

Diversification does not eliminate the risk of experiencing investment losses.

An investor cannot invest directly in an index.

Index Disruptive Technologies Index is based around companies that enter traditional markets with new digital forms of production and distribution, are likely to disrupt an existing market and value network, displace established market leading firms, products and alliances and increasingly gain market share. One may not invest directly in the index.

The MSCI ACWI Indexes offer a modern, seamless, and fully integrated approach to measuring the full equity opportunity set with no gaps or overlaps. MSCI ACWI represents the Modern Index Strategy and captures all sources of equity returns in 23 developed and 24 emerging markets.

The Morningstar Exponential Technologies Net Total Return Index is composed of developed and emerging market companies that create or use exponential technologies. The index uses a unique evaluation process to identify companies developing and/or leveraging promising technologies.

ALPS Portfolio Solutions Distributor, Inc. is the distributor for the ALPS Disruptive Technologies ETF.

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